

21 December 2011

Update on engagement with PEP, release of Spotless Management Presentation

Spotless Group Limited ("Spotless") announces that, in accordance with its announcement dated 1 December 2011, it has today provided a management presentation to representatives of Pacific Equity Partners Pty Limited ("PEP") (the "Spotless Management Presentation").

The Spotless Management Presentation has been released on ASX and NZX.

The Spotless Management Presentation contains important information reflecting the Spotless Directors' views on each of Spotless' businesses. Information released today includes an estimated EBIT range for FY2012, a medium-term EBIT estimate for Spotless following completion of the Transformation Program, further details of the previously disclosed investment in the Business and IT Platform and other matters specifically raised by PEP.

The Spotless Directors believe the Spotless Management Presentation is a constructive next step in its engagement with PEP. The Spotless Directors will continue to engage with PEP. This engagement may or may not lead to a proposal which the Spotless Directors will support and ultimately recommend to shareholders.

Spotless encourages all shareholders to review the Spotless Management Presentation in full.

Spotless will continue to update its shareholders in relation to its engagement with PEP as appropriate.

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